



**LaMP**  
Labor Mobility Partnerships



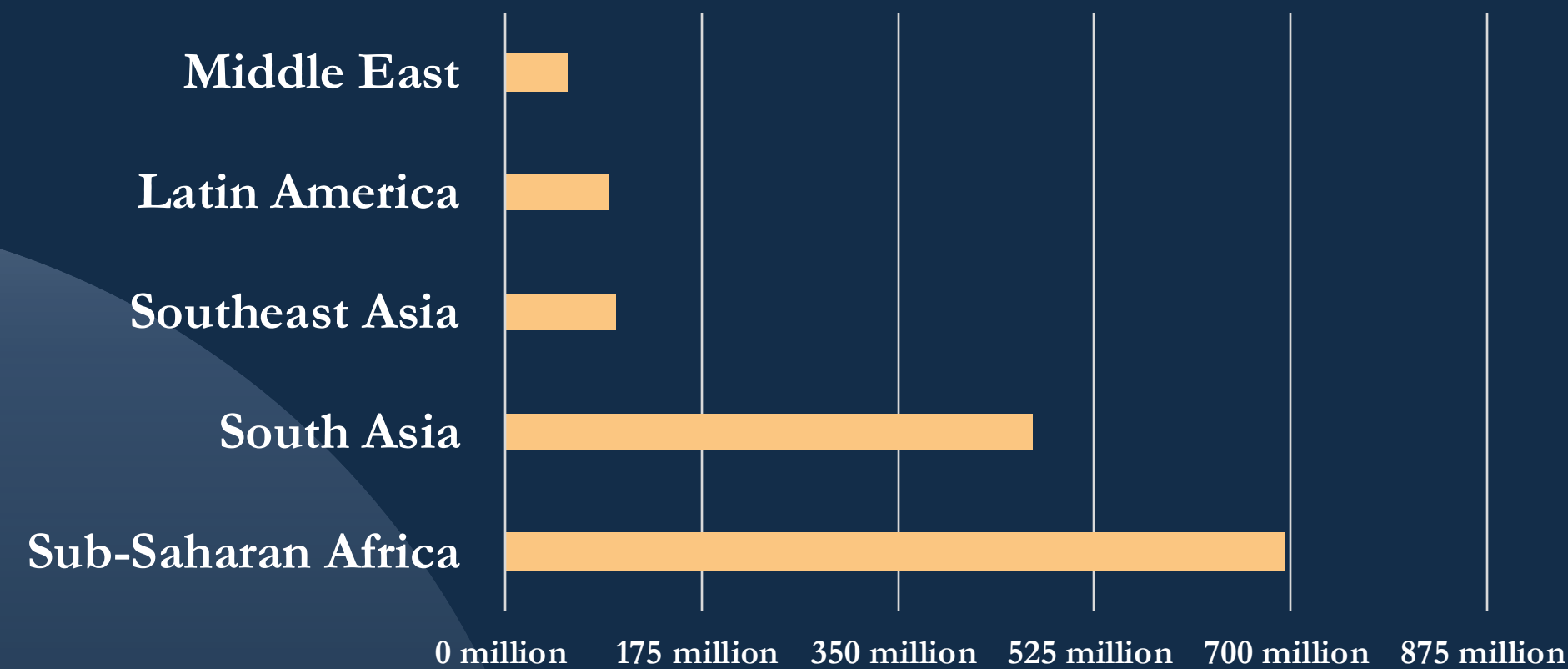
Labor migration can mitigate workforce shortages and provide quality services in the LTC sector

# The developing world faces a massive problem

It has a growing number of workers – **but not enough good jobs**

The working-age population of low-income countries will increase by 1.4B by 2050...

...only 60% of whom will be likely\* to find living wage jobs in their home country



**819 MILLION**

with likely employment opportunities



**590 MILLION**

with limited employment opportunities

Sources: UN DESA, Population Division (2015); ILO (2019).

\*Figures assume 2015 employment rates are sustained.

# The developed world faces exactly the opposite problem

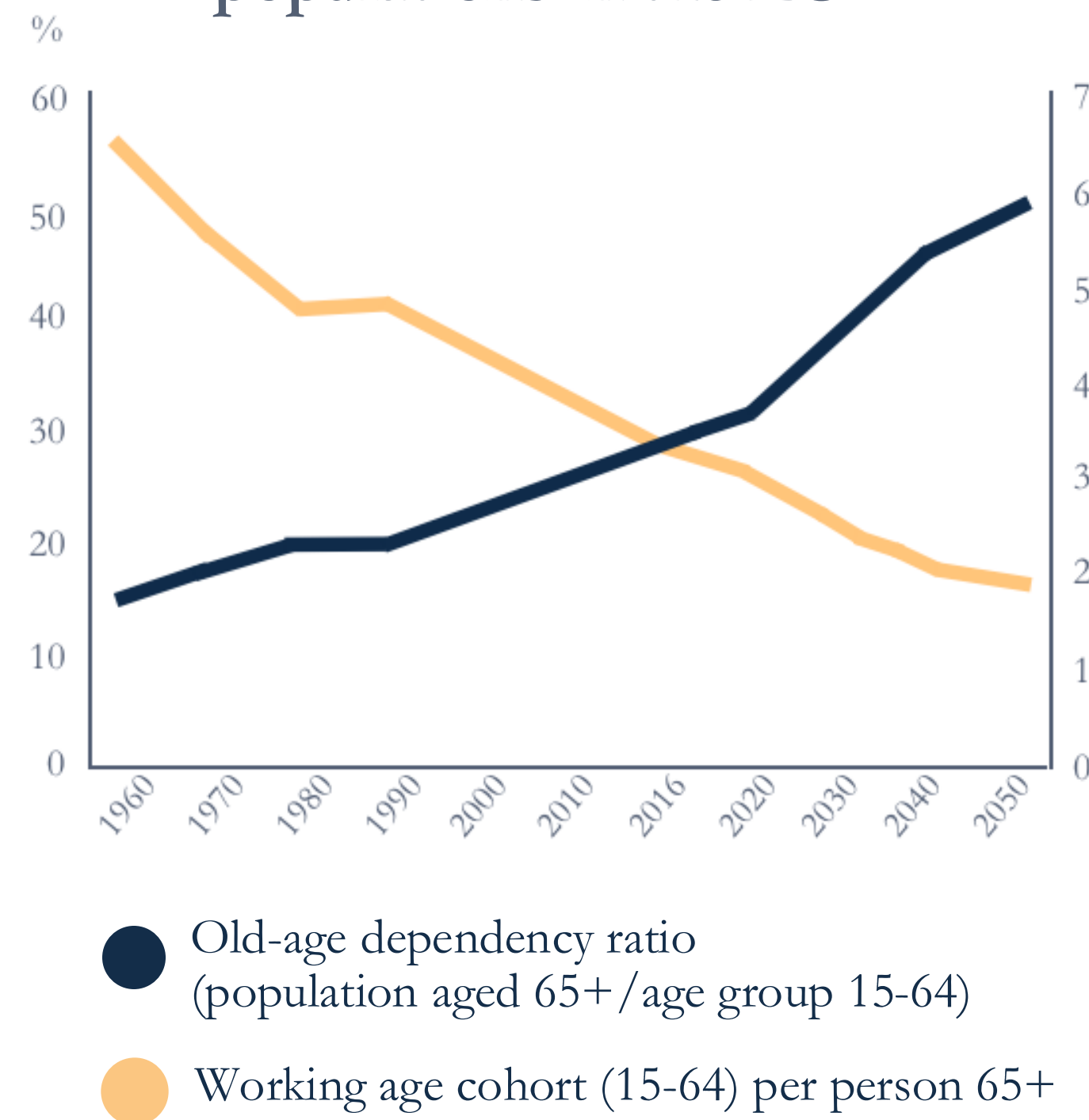
It has a growing number of jobs – **but not enough workers**

“The labor shortage is as bad as we feared [and] it is not getting better.”

Sébastien Bazin, President and CEO of Accor (May 2022)

Source: [Eurostat](#), [BCG](#)

Trends in working and old-age populations in the EU



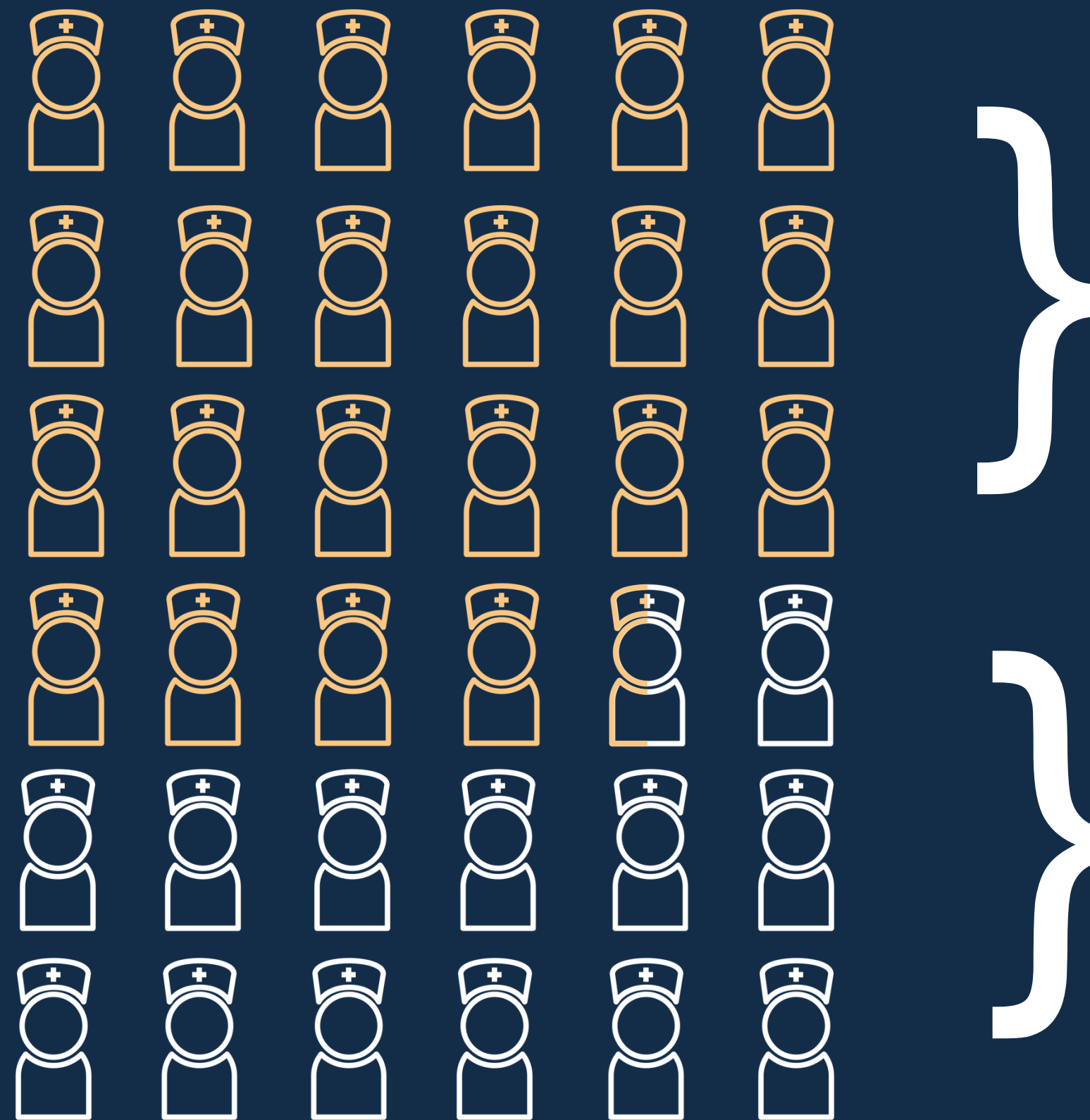
**400 million new workers** are required to maintain current worker-to-old-age ratios throughout the OECD by 2050

These labor shortages are already costing us all \$1.3 trillion per year or \$3-5 billion every day, and will get worse from here.

# The fastest growing jobs cannot be offshored or automated

Shortages of trade & service-sector, non-substitutable workers **will grow significantly**

Demand for long-term care is outpacing the growth of the long-term care workforce in **more than half of OECD countries.**



**22.5 MILLION**

Care workers in the OECD in 2016

**13.5 MILLION**

Additional workers required to sustain current care-worker-to-old-age ratio in the OECD in 2040

# Unlocking overseas employment can mitigate labor shortages and skills gaps

The lack of qualified workers poses a serious threat to the quality of services in LTC sector

- **1.2 billion people will be over 80 by 2050:** OECD countries' need of foreign workers across skills and levels set to increase (20% of today's LTC workers are foreign-born).
- By 2040, employers will need **+13.5 million LTC workers** to sustain the current care-worker-to-elderly-people ratio. In other words, OECD countries altogether will have to increase their LTC workforce by 27% in the next 10 years.
- Non-OECD countries in Latin America and Caribbean countries average **44 health workers per 10,000 inhabitants** (vs 70 prescribed by the UN). Average drops to 15 in African countries like Morocco, Algeria, or Nigeria.

Effective investment in labor mobility can lead to the creation of 280 million jobs by 2030

- Attracting more native-born workers to the care sector will **create a shortage in another sector**, while other sectors remain still more appealing to foreign talents (LaMP 2021)
- Investments could create a great potential for **job generation** and **drive down gender gaps** in employment rates. It will be critical to ensure that such efforts are inclusive of migrant workers (GFMD 2023).
- The creation of **gender-responsive pathways for migrant care workers** can ensure fair recruitment, decent work, equality of opportunity and treatment, and recognition and development of skills for care workers (GAN 2023).

Well-designed labor mobility models can overcome barriers

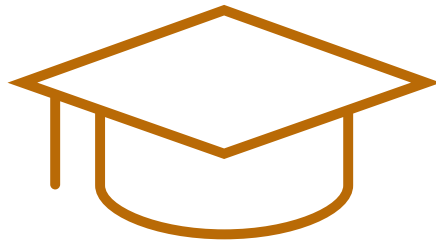
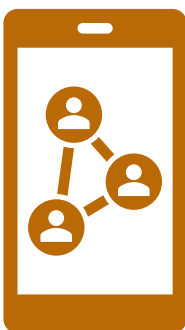
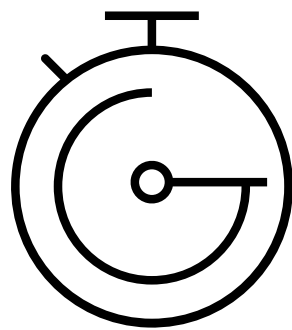
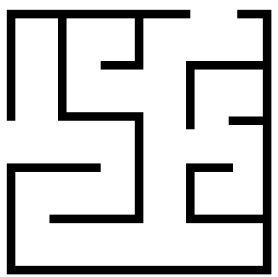
# Labyrinthine visa process and poor services halt employers' ability to hire

These obstacles can be solved by working with actors to build **functional labor mobility ecosystems**

## GOVERNMENT

## BUSINESS

## NONPROFIT



**Easy-to-manage visa processing** for both workers and employers

- **User-friendly platforms** and communications tailored to visa needs
- **Data sharing** across ministries (e.g. syncing national security, labor policy, worker protection)

**Prompt processing** of visas by governments

- **Responsiveness to industry needs**, especially around seasonal or short-term labor contracts
- **Adequate staffing** to reflect stated priorities of state institutions

**Appropriate technology** to increase transparency and accountability

- Platforms to **connect workers directly to recruiters** or employers
- **Reporting mechanisms** for workers

**Skill recognition or appropriate training** to ensure prepared workers

- **Language & skills training** programs suited to employer needs
- **Alignment on qualifications** across sending and receiving countries

**Financial instruments** that could help scale or secure pathways



- **Working capital** for employers and recruiters
- **Insurance products** for employers and workers
- **Innovation capital** to build support services (platforms for skill-building, recruitment, etc.)

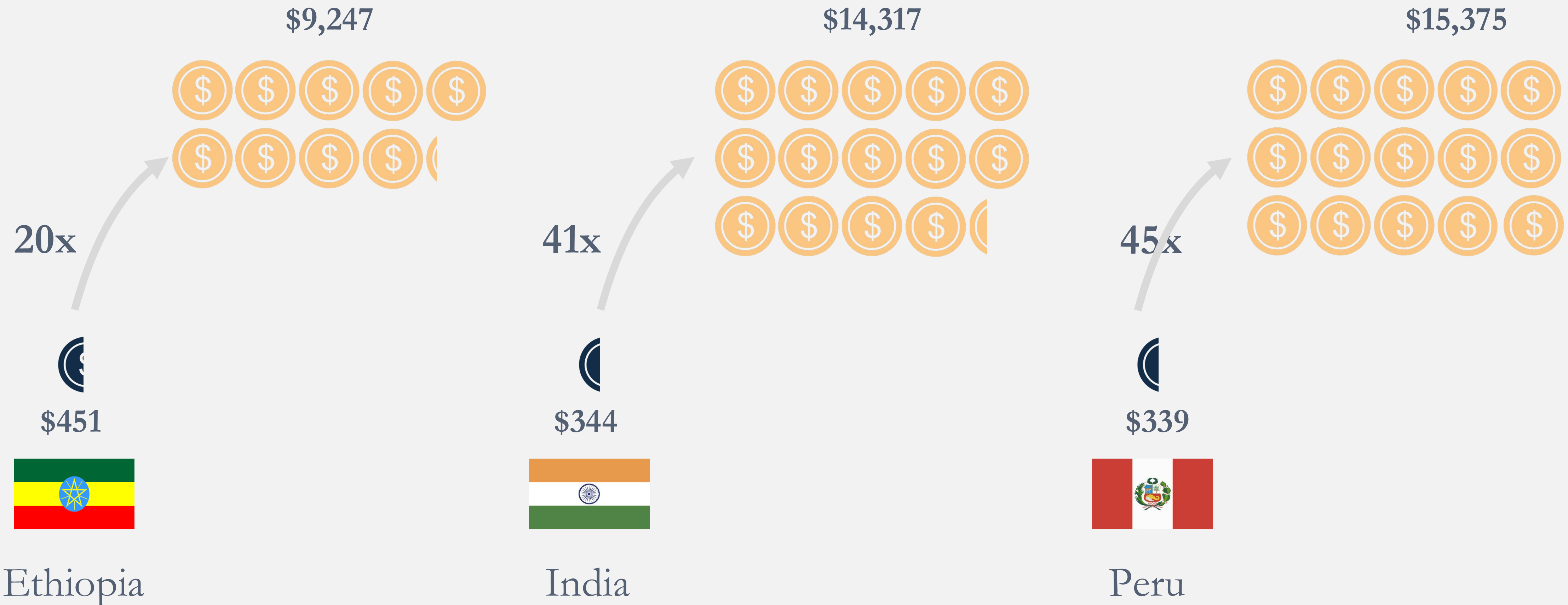
**Effective interventions** to ensure ethical treatment of workers

- **Agreement on norms**
- **Monitoring tools**
- **Certification/affiliations** with market power
- **Business incentives** for adopting best practices

# Labor mobility is a critical global poverty reduction tool

Its positive economic impact dwarfs that of major **anti-poverty programs**

-  Annual income gain from labor mobility
-  Year 3 income gains from gold-standard "Graduation Program"

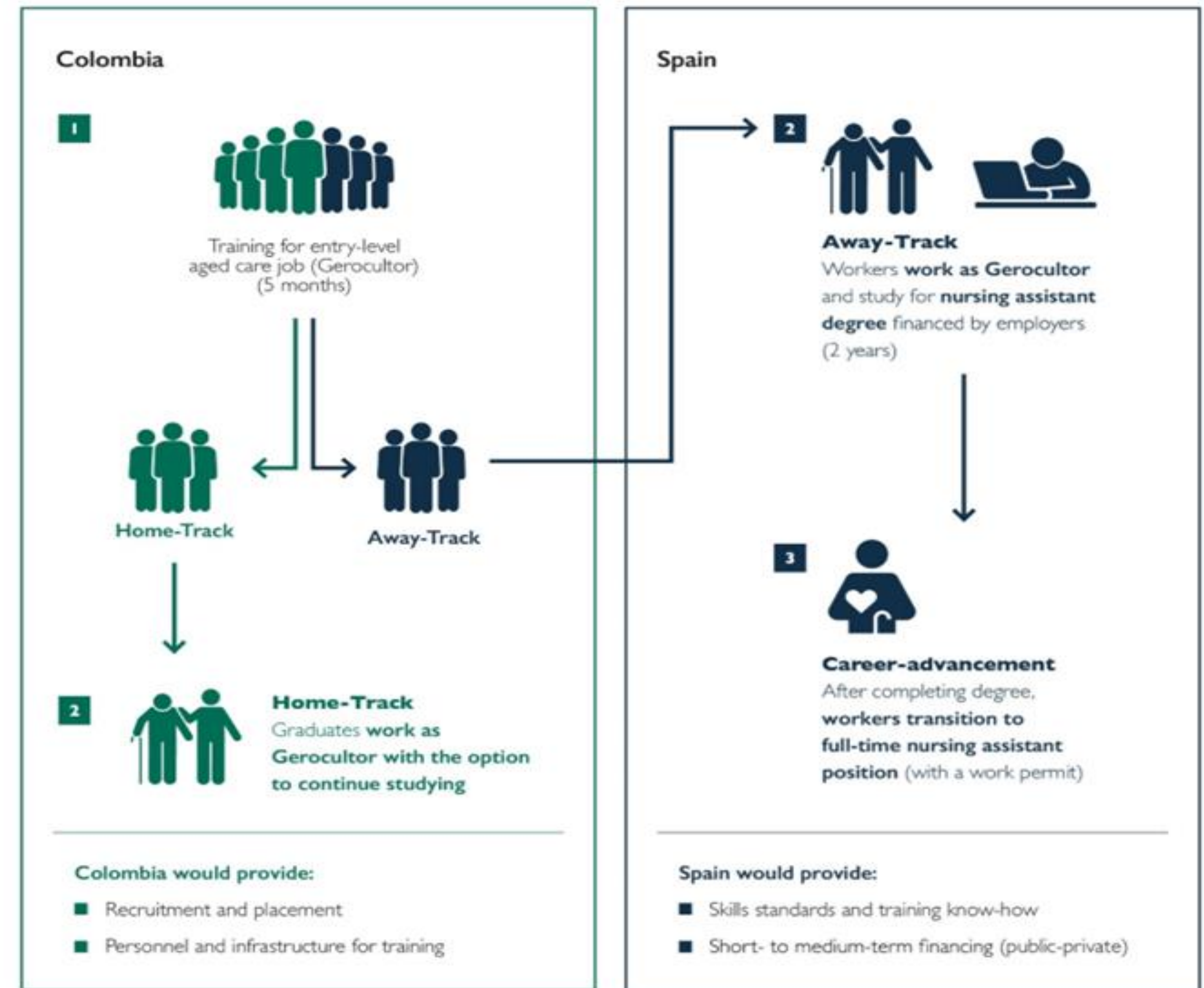


Source: [Center for Global Development](#)

# A New Skills Partnership for Aged Care Workers from Colombia to Spain

## By adopting Skills Partnerships the sector can:

- Offer **transformative and life-changing opportunities** for vulnerable populations facing high levels of poverty and limited access to formal employment.
- Create **formal jobs for aged care workers** with decent working conditions and appropriate training. Care for the elderly is often informal, meaning less qualified and trained personnel and precarious working conditions.
- Generate transformational income gains for workers who decide to migrate that offer economic stability for workers and their families. For example, **entry level aged care workers earn five times** as much in Spain than in Colombia.
- Contribute to **achieving countries' long-term policies** by increasing the quality of aged care services through professionalization of workers and the creation, strengthening and formalization of aged care workers.





# Including foreign workers voice and expectations as policy priority

2023 LaMP Worker Voice Literature Review to gather research on workers' perspectives showed the lack of qualitative data to establish what matters to workers during the migration lifecycle.

The lack of information about foreign-born workers' experience prevents policies proposals from being beneficial to employers, workers, both corridor countries' economies and ultimately the whole sector.

## GAN / LaMP ( as of 03/2024)

- +2,500 visits / 120 replies
- +90% good experiences
- +80% remain in the sector
- +60% wishes to move
- +60% send money back
- +50% works overtime

Learning new skills (language and Technical) and ability to support families ranked respectively #1 and #2 most rewarding parts of working abroad

# Our approach is unique

LaMP has developed an **effective four-pillar strategy** to help labor mobility thrive

## Proof of concept of well-designed flows...



### New and expanded mobility corridors

We develop migration models in specific corridors that directly speak to political concerns, reducing resistance



### Replicable innovations for mobility systems

We solve common barriers preventing mobility by incubating new commercial tools and actors; drawing from the fields of finance, technology, and recruitment

## ...used to expand political support



### Powerful coalitions

We foster and convene big-tent coalitions of powerful voices working to unlock mobility; translating the improved models into expanded political support



### Evidence

We track the positive economic, social, and political impacts of labor mobility and effective migration outcomes to feed into policy dialogue.

Geography / corridor specific

Global

# Our team is built-for-purpose

Globally labor mobility **experts with a proven track record** in innovative solutions

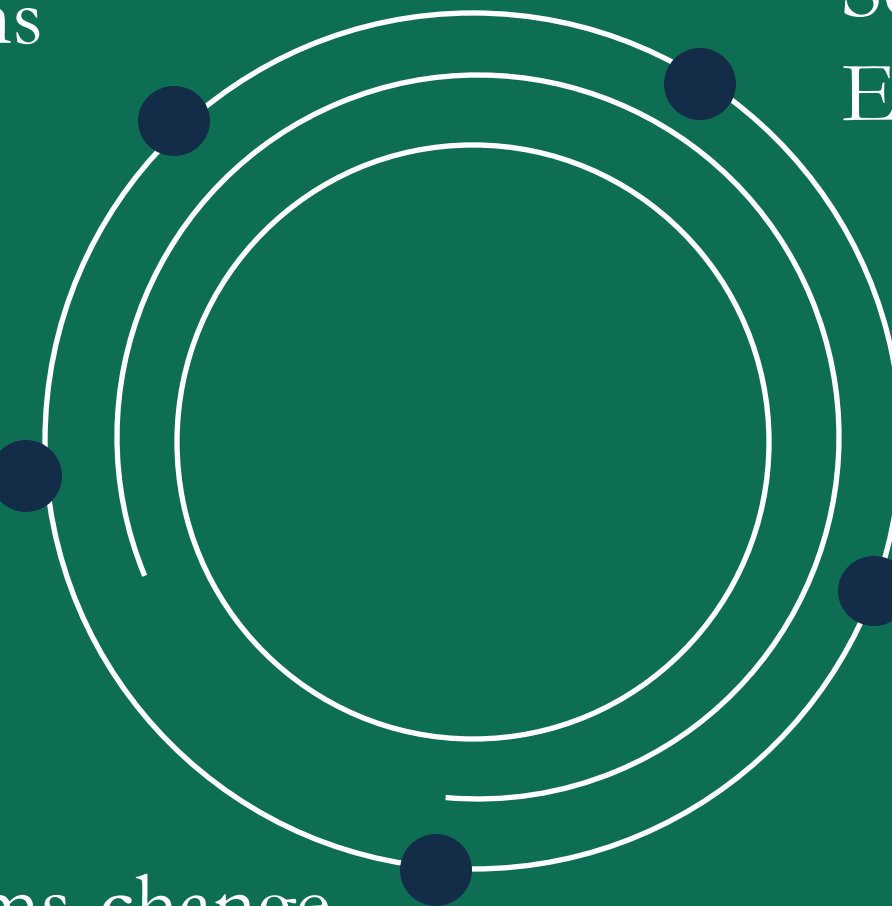
50+ years of combined expertise in labor mobility at top tier organizations

Deep bench of varied skills, including employment service and migration program design, labor and development economics, and innovative financing

Track record launching ambitious systems-change ventures and multi-stakeholder initiatives

Experience designing labor mobility programs in South and South-East Asia, Oceania, the Middle East, Africa, and Europe

Leveraging insights from prior roles at the World Bank, the National Immigration Forum, Dalberg Global Development Advisors, Global Fund to End Modern Slavery, GIZ, and the International Organization on Migration





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**Thank you!**

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